Huaxin Cement Co., Ltd.

Notification on Convening the First Extraordinary General Meeting 2018

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Important Notice

Convening time of the Meeting: June 12, 2018

I. General Information

1. Name of the Meeting:

First Extraordinary 8

2. Convenor of the Meeting:

Board of Directors of the Company

3. Manner of Voting:

On-site voting plus On-line voting

4. Convening Time and Venue of the Onsite Meeting:

Convening time of the Onsite Meeting: 14:00 p.m.-15:00, June 12, 2018

Venue of the on-site Meeting: Meeting Room on the 22nd floor, Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province.

5. The System, Date and Time of the Online Voting:

Online Voting System:

Nil.

II. Items to be reviewed at the Meeting

Proposals and Types of the Voting Shareholders Atta41068en

No.	Proposal	Type of the Voting Shareholders	
		Shareholder of A share	Shareholder of B share
Proposal subject to Non-cumulative Voting			
1	Proposal in Respect of Amending Partial Articles Contained in Articles of Association of the Company and its Attachment		

shares of the same type (ordinary shares or preferred shares) in other accounts under his (her) name will be calculated as voted in the same opinion.

3. The first voting shall prevail when there is repeated voting for the same matter by any shareholder who votes through both onsite voting and SSE Online Voting Platform or through other channels.

to the Company and the Company will help to complete the registration.

4. The registration of the Meeting presence will be carried out at the Securities and Investor Relations Department of the Company at 9:00-11:30 and 13:30-16:00 on June 11, 2018 and 9:00-11:30 on June 12, 2018.

Meeting shall be recorded when registering the meeting.

VI. Others

(1) The on-site Meeting is expected to last for a half day. The shareholders present at the Meeting shall pay the accommodation and travelling costs by themselves.

(2) Contacts:

Address: 21F, Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan city, Hubei Province.

Liaison: Ms. Wang Xiaoqiong, Ms. Zhu Zihan

Tel: 027-87773898

Fax: 027-87773992

Postal Code: 430073

It is herewith announced.

Huaxin Cement Co., Ltd.
Board of Directors
May 25, 2018

Annex 1

Power of Attorney
Huaxin Cement Co., Ltd.:

Mr. (Ms.) is now authorized by the Company (or myself) to attend the First Extraordinary 8 of Huaxin Cement Co., Ltd. on June 12, 2018 and exercise voting rights on behalf.

The number of ordinary shares held by the consignor:

The number of preferred shares held by the consignor:

The number of the shareholder account of the consignor:

No.	Proposal subject to Non-accumulative Voting	Voting		
		Affirmative	Negative	Abstention
1	Proposal in Respect of Amending Partial Articles Contained in Articles of Association of the Company and its Attachment			
2	Proposal in Respect of Replacing Accounting Firm for Annual Audit and Appointing Accounting Firm for 2018 Annual Audit			

Signing of Consignor (common seal): Signing of Proxy:

ID Number or Number of Business License: ID Number:

Date of Authorization:

Note: Mark the column by " √ ", (if there are proposals not be indicated specifically,