Stock Codes: 600801, 900933 Stock Abbreviations: Huaxin Cement, Huaxin B Share Ref: Lin2018-002

Huaxin Cement Co., Ltd.
Announcement on Approval of Medium-term Notes

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

The proposal on issuing medium-term notes has been approved by 2016 Annual eneral Meeting on April 20th, 2017. Investors may find further information from the Materials and Announcement published on China Securities Journal, Shanghai Securities Journal and Shanghai Stock Exchange website (www.sse.com.cn) on April 13, 2017 and April 21, 2017.

Huaxin Cement recently received the approval from National Association of Financial Market Institutional Investors of issuing medium