Stock Codes: 600801, 900933 Stock Abbreviations: Huaxin Cement, Huaxin B Share Ref: 2021-043

Huaxin Cement Co., Ltd.

Notification on Convening the Fifth Extraordinary General Meeting 2021

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Important Notice

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Mr. Zhang Jiping, the independent director of the Company, acts as the soliciting person to solicit the voting rights of all the shareholders of the Company for the matters reviewed at the Shareholders' General Meeting. The time, ways and procedures for the solicitation of voting rights for the matters being reviewed by the Shareholders' General Meeting can be found in the *Announcement on the Independent D s Public Solicitation of Voting Rights of Huaxin Cement Co., ltd.* published at Shanghai Securities News, China Securities Journal, and website of SSE (www.sse.com.cn) on the same day.

II. Items to be reviewed at the Meeting

Proposals and Types of the Voting Shareholders

No.	Proposal	Type of the Voting Shareholders	
		Shareholder of A share	Shareholder of B share
Proposals subject to Non-cumulative Voting			
1	The Proposal on the Plan regarding the Changing the Domestically Listed Foreign Shares & Listing by way of Introduction on the Main Board of the Stock Exchange of Hong Kong Ltd.		
2	General Meeting to Authorize the Board of Directors and Its Authorized Persons to Handle all Matters Related to the Company Changing the Listing Venue of Its Domestically Listed Foreign Shares & Listing by Introduction on the Main Board of the Stock Exchange of Hong Kong Ltd.		
3	Proposal on Determining the Authorized Persons of the Board of Directors		
4	Proposal on the Conversion of the Company into a Limited Stock Company that Issues and Lists Its Shares Abroad		

	The Stock Exchange of Hong Kong Limited		

1. Time and media for information disclosure of these proposals

The above Proposals have been reviewed and approved by the Nineteenth Meeting of the Ninth Board of Directors of the Company. The revised Proposals 1 and 5 have been reviewed and approved by the Seventh Meeting of the Tenth Board of Directors. The relevant resolution announcements were published on the appointed media for information disclosure of the Company - China Securities Journal, Shanghai Securities News and website of SSE (www.sse.com.cn) on August 22, 2020 and August 28, 2021.

Detailed proposals shall be published on the website of Shanghai Stock Exchange: www.sse.com.cn a week before the Shareholders General Meeting

2. Proposals subject to special resolution:

Proposal 1, 2, 3, 4, 5 and 6, all of which require the approval of more than two-thirds of the voting rights held by the B-share shareholders present at the Shareholders' General Meeting.

3. Proposal, on which segmented and separated voting calculation shall be executed for small and medium sized investors: Proposal 1, 2, 3, 4, 5, 6.

4. Proposal on which related shareholders shall recuse from voting: Nil.

5. Proposal on which preferred shares holder shall vote: Nil.

III. Notice on Voting at Shareholders' General Meeting

1. Shareholders of the Company, who vote through SSE Online Voting System for system (incl. trading terminals of securities companies) and the SSE Online Voting Platform (vote.sseinfo.com). Investors voting through the SSE Online Voting Platform for the first time need to complete the authentication of identity as shareholders. Detailed operation procedure please refers to the instruction of the Platform.

2. Shareholders can use any one of his (her) accounts with shares of the Company to

shares of the same type (ordinary shares or preferred shares) in other accounts under his (her) name will be calculated as voted in the same opinion.

3. The first voting shall prevail when there is repeated voting for the same matter by any shareholder who votes through both onsite voting and SSE Online Voting Platform or through other channels.

4. Shareholders can submit the votes only after all items are voted.

5. Shareholders holding both A-share and B-share of the company shall vote separately.

IV. Attendees of the Meeting

1. Shareholders registered in China Securities Registration & Clearing Co. Ltd SH Branch after the trade closing of the share rights registration date have the rights to

following table), and can also present and vote by proxy with the presentation of a Power of Attorney. Shareholder proxy is not necessarily a Shareholder of the Company.

Share Type	Stock Code	Stock Abbreviations	Registration Date	The Last Trading Date
A Share	600801	Huaxin Cement	2021/9/2	
B Share	900933	Huaxin B share	2021/9/8	2021/9/2

2. Directors, Supervisors and Senior Management of the Company

3. Lawyers engaged by the Company

4. Others

V. Registration of the Meeting

1. Qualified individual shareholder shall register with presenting his (her) ID card (original), securities account card and shareholding proof; shareholder proxy shall register with the Power of Attorney, his (her) own ID card (original), securities account card and shareholding proof of the shareholder; (please refer to the Attachment 1 for the Power of Attorney).

2. Proxy of a legal representative of corporate shareholder shall register with presenting a copy of business registration certificate (common seal affix(n)]TJE]TJETBT1 0 0 1 41

(2) Contacts:
Address:

Annex 1

Power of Attorney

Huaxin Cement Co., Ltd.:

Mr. (Ms.) is now authorized by the Company (or myself) to attend the

Signing of Consignor (common seal): Signing of Proxy:

ID Number or Number of Business License: ID Number:

Date of Authorization:

Note: Mark the column by , (if there are proposals not be indicated specifically, the shareholder proxy can exercise voting right with full authority).